

# 汽車保險投保書 Motor Vehicle Insurance Proposal Form



通訊地址: 香港中環德輔道中 71 號永安集團大廈 8 樓  
客戶服務熱線 Customer Service Hotline : 3187 5100

Correspondence Address: 8/F., Wing On House, 71 Des Voeux Road Central, Hong Kong.  
傳真 Fax : 3906 9948 電郵 Email: osc\_policy@bocgroup.com

## 投保人資料 Proposer information

<input type="checkbox"/> 先生 Mr	<input type="checkbox"/> 太太 Mrs	<input type="checkbox"/> 女士 Ms	<input type="checkbox"/> 公司 Company
投保人 / 投保公司名稱 Name of proposed Insured / proposed Insured Company# (英文及中文名 Name in English and Chinese) (請先填寫姓氏 Surname first):			
通訊地址 Correspondence Address#			
室 Room / Flat _____ 層數 Floor _____ 座數 Block / Tower _____			
大廈/屋苑名稱 Name of Building / Name of Estate _____			
街道號數及名稱 Number and Name of Street/Road _____			
區份 District _____ <input type="checkbox"/> 香港 HK <input type="checkbox"/> 九龍 KLN <input type="checkbox"/> 新界			
香港身份證號碼 / 商業登記證號碼 HKID Card No. / Business Registration No.#		出生日期 Date of birth#	日 月 年 DD MM YY
行業 / 業務性質 Industry / Business Type#		職位 Position#	
手提電話 Mobile#	住宅電話 Home. Tel.	公司電話 Office. Tel.	電郵地址 Email Address#

# 必須填寫項目 Mandatory Fields

## 投保細則 Insurance Cover

保險生效日期 Effective date of insurance 由From (日D / 月M / 年Y) _____ 至To (日D / 月M / 年Y) _____ (首尾兩日包括在內 Both dates inclusive)	
保險類別 Type of Insurance <input type="checkbox"/> 私家車保險 <input type="checkbox"/> 電單車保險 <input type="checkbox"/> 商用汽車保險 Private Motor Car Insurance Motorcycle Insurance Commercial Vehicle Insurance	
投保類別 Cover required <input type="checkbox"/> 綜合險 <input type="checkbox"/> 綜合險附加廣東省內汽車自身損毀 <input type="checkbox"/> 第三者責任險 Comprehensive Comprehensive extends to cover Own Damage in Guangdong Province Third Party only	
投保汽車是否「分期付款」方式買入? Is the car under a hire purchase agreement? <input type="checkbox"/> 是 <input type="checkbox"/> 否 若選擇「是」, 請填寫有關公司之名稱 _____ If "Yes", please write down the name of hire purchase company	
該車用途為何 What is the main use of the car? <input type="checkbox"/> 私人用途 Personal <input type="checkbox"/> 業務用途 Business <input type="checkbox"/> 其他 Others (請說明 Please specify) _____ <input type="checkbox"/> 運送有爆炸性、易燃性或腐蝕性的貨物 Carriage of goods of explosive, inflammable or corrosive nature (商用汽車適用 Commercial Car Only) *本公司不接受運載第一類危險品(爆炸品及爆破劑)的相關投保 Our Company does not accept the Class 1 dangerous goods (explosive and blasting agents) for insurance	

## 投保汽車資料 Particulars of vehicle to be insured

車輛登記號碼 Registration number	出廠年份 Year of manufacture
廠名 Make	型號 Model
車身款式 Type of body	座位乘客限額 (司機除外) Seating capacity (Excluding driver)
引擎號碼 Engine no.	底盤號碼 Chassis no.
汽缸容量 Cylinder capacity	載重噸位(如屬貨車者) Goods carrying capacity
投保人估計之現時投保價值 (包括裝置) Proposer's estimate of present value (Including accessories)	港元HKD
請列明估計附加設備市值、牌子、型號及出廠年份 Please state Accessories Estimated Value, Brand, Model and Year of Manufacture	
<input type="checkbox"/> 尾板 Tailgate HKD _____ <input type="checkbox"/> 吊機Crane HKD _____ <input type="checkbox"/> 凍櫃 Freezer HKD _____ 牌子 Brand _____ 型號 Model _____ 出廠年份 Year of manufacture _____	
<input type="checkbox"/> 其他 Others _____	

## 駕駛者資料 Drivers Details

	主要駕駛者一 Regular driver 1	主要駕駛者二 Regular driver 2	主要駕駛者三 Regular driver 3	主要駕駛者四 Regular driver 4
姓名 Full Name (請先填寫姓氏 Surname first)				
行業及職業 Trade and Occupation				
性別 Sex	<input type="checkbox"/> 男 Male / <input type="checkbox"/> 女 Female	<input type="checkbox"/> 男 Male / <input type="checkbox"/> 女 Female	<input type="checkbox"/> 男 Male / <input type="checkbox"/> 女 Female	<input type="checkbox"/> 男 Male / <input type="checkbox"/> 女 Female
出生日期 (日/月/年) Date of Birth (DD/ MM/ YY)				
與投保人關係 Relationship				
駕駛牌照號碼 Driving Licence Number				
駕駛年數 Driving Experience	<input type="checkbox"/> 暫准執照 Probationary Classes 正式執照 Full Classes : <input type="checkbox"/> 1-2 年 years <input type="checkbox"/> 多於 over 2-5 年 years <input type="checkbox"/> 多於 over 5 年 years	<input type="checkbox"/> 暫准執照 Probationary Classes 正式執照 Full Classes : <input type="checkbox"/> 1-2 年 years <input type="checkbox"/> 多於 over 2-5 年 years <input type="checkbox"/> 多於 over 5 年 years	<input type="checkbox"/> 暫准執照 Probationary Classes 正式執照 Full Classes : <input type="checkbox"/> 1-2 年 years <input type="checkbox"/> 多於 over 2-5 年 years <input type="checkbox"/> 多於 over 5 年 years	<input type="checkbox"/> 暫准執照 Probationary Classes 正式執照 Full Classes : <input type="checkbox"/> 1-2 年 years <input type="checkbox"/> 多於 over 2-5 年 years <input type="checkbox"/> 多於 over 5 年 years

## 「無賠償折扣」 No Claim Discount

投保者是否享有因沒有索償紀錄的「無賠償折扣」? Are you entitled to a "No Claim Discount" due to no claims history from your last Insurer? _____ % 如是，請閣下附上最近續保通知書或保單 If so, please attach your latest renewal notice or policy schedule.	是 Yes <input type="checkbox"/>	否 No <input type="checkbox"/>
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## 其他資料 Other Information

1. 投保汽車是否曾作任何形式的改裝? Has the Insured Vehicle been modified? 如是，請詳述何種配件及價值 If so, please specify accessory details and value _____	是 Yes <input type="checkbox"/>	否 No <input type="checkbox"/>
2. 投保者或以上記名駕駛者在以往3年內曾否遇到交通意外? 或曾否要求賠償? Have you or the above named driver(s) ever been involved in any motor accident for the last 3 years? Or any claim submitted under Motor Insurance Policy? 如是，請述詳情 If so, please give particulars _____	是 Yes <input type="checkbox"/>	否 No <input type="checkbox"/>
3. 投保者或任何駕駛者曾否在過去2年內被記錄違例駕駛分數超過9分或有任何個案涉及危險駕駛、醉酒駕駛、藥後駕駛或取消駕駛執照資格? Have you or any person who will drive the vehicle accumulated more than 9 driving offence points in the past 2 years? Or any conviction for dangerous driving, driving under the influence of drink or drugs, driving license suspended or disqualified? 如是，請述詳情 If so, please give particulars _____	是 Yes <input type="checkbox"/>	否 No <input type="checkbox"/>
4. 投保者或以上記名駕駛者以前曾否遭受任何保險公司拒絕投保、續保或取消投保者或以上記名駕駛者之保單? Have any previous Insurers ever declined to accept you or the above named driver(s), refused to renew or cancelled your policy or the above named driver's policy? 如是，請述詳情 If so, please give particulars _____	是 Yes <input type="checkbox"/>	否 No <input type="checkbox"/>

## 備註 Notes

1. 「汽車險」(下稱“本計劃”)由中銀集團保險有限公司(下稱“中銀集團保險”)承保。Motor Vehicle Insurance (named below as “this Plan”) is underwritten by Bank of China Group Insurance Company Limited (named below as “BOCG Insurance”).
2. 中國銀行(香港)有限公司、南洋商業銀行有限公司、集友銀行有限公司及其他代理銀行(各稱為“代理銀行/代理”)以中銀集團保險的委任保險代理身份分銷本計劃。本計劃為中銀集團保險的產品，而非代理銀行/代理的產品。Bank of China (Hong Kong) Limited, Nanyang Commercial Bank, Limited, Chiyu Banking Corporation Limited and other agent banks (each an “agent Bank/agent”) are the appointed insurance agents of BOCG Insurance for distribution of this Plan. This Plan is a product of BOCG Insurance but not the agent Bank/agent.
3. 對於代理銀行/代理與客戶之間因銷售過程或處理有關交易而產生的合資格爭議(定義見金融糾紛調解計劃的金融糾紛調解中心職權範圍)，代理銀行/代理須與客戶進行金融糾紛調解計劃程序；而有關本計劃的合約條款的任何爭議，應由中銀集團保險與客戶直接解決。In respect of an eligible dispute (as defined in the Terms of Reference for the Financial Dispute Resolution Centre in relation to the Financial Dispute Resolution Scheme) arising between the agent Bank/agent and the customer out of the selling process or processing of the related transaction, the agent Bank/agent is required to enter into a Financial Dispute Resolution Scheme process with the customer; however any dispute over the contractual terms of this Plan should be resolved between directly BOCG Insurance and the customer.
4. 中國銀行(香港)有限公司已獲香港特別行政區保險業監管局根據《保險業條例》(香港法例第41章)發出保險代理機構牌照。(保險代理機構牌照號碼 FA2855) The Bank of China (Hong Kong) Limited is granted an insurance agency licence under the Insurance Ordinance (Cap. 41 of the Laws of Hong Kong) by Insurance Authority in Hong Kong SAR. (insurance agency licence no. FA2855)

^保險業監管局（「保監局」）將按適用徵費率向保單持有人收取保費徵費。為避免任何法律後果，保單持有人需於繳交保費時向保險公司繳付該筆保費的訂明徵費，並由保險公司將該已繳付的徵費轉付予保監局。徵費金額會因應徵費率調整而有所變更。有關詳情，請瀏覽保監局的網頁 [www.ia.org.hk](http://www.ia.org.hk)。The Insurance Authority ("IA") will collect premium levy from the policyholder at the applicable rate. In order to avoid any legal consequences, the policyholder must pay to the insurance company a prescribed levy for the premium for direct remittance to the IA. The levy amount may be subject to change depending on the applicable rate. For details, please visit IA's website [www.ia.org.hk](http://www.ia.org.hk).

## 聲明 Declaration

1. 本人/本公司謹此聲明，於本投保書之陳述乃真確無訛，可作為簽發保單之根據。本人/本公司亦明白如資料錯誤或不詳盡，本人/本公司及/或受保人之保障有失效之虞。 I/Our Company declare that the information stated in this Proposal Form is true and complete and will form the basis of this insurance. I/Our Company also understand that if any information stated is untrue or incomplete, the cover for me/our Company and/or the Insured Person may be invalidated.
2. 本人/本公司謹此聲明，本投保書是在香港特別行政區內簽署，如有任何訛騙或資料失實，本人/本公司及/或受保人之保障有失效之虞。 I/Our Company declare that this Proposal Form is applied and signed in HKSAR, in case of fraud or factual misrepresentation, the cover for me/our Company and/or the Insured Person may be invalidated.
3. 本人/本公司同意中銀集團保險保留一切有關投保書接納與否之權利。 I/Our Company agree BOCG Insurance reserves the right to accept or decline my/our Company's application.
4. 本人/本公司明白必須繳付全額保費及保單生效後，中銀集團保險對本人/本公司及/或受保人之保險責任始行生效。 I/ Our company understand that BOCG Insurance's insurance liability for myself / our company and /or for the Insured Person(s) will only take effect provided that premium has been fully paid and the policy was put in-force.

## 收集個人資料聲明 Personal Information Collection Statement

本人/本公司明白本人/本公司提供的資料為中銀集團保險提供保險業務所需，並可能使用於下列目的： I/Our Company understand that the information provided by me /our Company to BOCG Insurance is collected to enable BOCG Insurance to carry on insurance business and may be used for the purpose of:

- (1) 處理及審批本人/本公司的保險申請或本人/本公司將來提交的保險申請; processing and evaluating my/our Company's insurance application and any future insurance application I/our Company may make ;
- (2) 執行本人/本公司保單的行政工作及提供與本人/本公司保單相關的服務; administering my/our Company's insurance policy and providing services in relation to my/our Company's insurance policy;
- (3) 分析或調查、處理及支付本人/本公司保單有關的索償; analysis or investigating, processing and paying claims made under my/our Company's insurance policy;
- (4) 發出繳交保費通知及向本人/本公司收取保費及欠款; invoicing and collecting premiums and outstanding amounts from me/our Company;
- (5) 任何與保險有關的產品或服務的任何更改、變更、取消或續期; any alterations, variations, cancellation or renewal of any insurance related product or service;
- (6) 就以上用途聯絡本人/本公司; contacting me/our Company for any of the above purposes;
- (7) 中銀集團保險行使任何代位權; exercising any right of subrogation by BOCG Insurance;
- (8) 其它與上述用途有直接關係的附帶用途; other ancillary purposes which are directly related to the above purposes; 及and
- (9) 遵循適用法律、條例及業內守則及指引。 complying with applicable laws, regulations or any industry codes or guidelines.

中銀集團保險亦可因應上述用途將本人及/或受保人的個人資料移轉予下列各方：BOCG Insurance may disclose my and/or the Insured Person's personal data for the above purposes to the following classes of transferees:

- a. 就上述用途，向中銀集團保險提供行政、通訊、電腦、付款、保安及其它服務的第三方代理、承包商及顧問（包括：醫療服務供應商、緊急救援服務供應商、電話促銷商、郵寄及印刷服務商、資訊科技服務供應商及數據處理服務商）; third party agents, contractors and advisors who provide administrative, communications, computer, payment, security or other services which assist BOCG Insurance to carry out the above purposes (including medical service providers, emergency assistance service providers, telemarketers, mailing houses, IT service providers and data processors);
- b. 處理索賠個案的理賠師、理賠調查員及醫療顧問; in the event of a claim, loss adjudicators, claims investigators and medical advisors;
- c. 追討欠款的收數公司或索償代理; in the event of default, debt collectors and recovery agents;
- d. 保險資料服務公司及信貸資料服務公司; insurance reference bureaux or credit reference bureaux;
- e. 再保公司及再保經紀; reinsurers and reinsurance brokers;
- f. 本人/本公司的保險經紀(若有); my/our Company insurance broker (if I/our Company have one);
- g. 中銀集團保險的法律及專業業務顧問; BOCG Insurance's legal and professional advisors;
- h. 中銀集團保險的關連公司(以《公司條例》內的定義為準); BOCG Insurance's related companies (as that term is defined in the Companies Ordinance);
- i. 現存或不時成立的任何保險公司協會或聯會或類同組織(「聯會」)及其會員，以達到任何上述或有關目的，或以便「聯會」執行其監管職能，或其他基於保險業或任何「聯會」會員的利益而不時在合理要求下賦予「聯會」的職能; any association, federation or similar organization of insurance companies ("Federation") and its members that exists or is formed from time to time for any of the above or related purposes or to enable the Federation to carry out its regulatory functions or such other functions that may be assigned to the Federation from time to time and are reasonably required in the interest of the insurance industry or any member(s) of the Federation;
- j. 透過「聯會」移轉予任何「聯會」的會員，以達到任何上述或有關目的; any member(s) of the "Federation" by the "Federation" for any of the above or related purposes;
- k. 任何有關的公司，或任何其他從事與保險或再保險業務有關的公司，或與保險業務有關的中介人或索償或調查或其他服務提供者，以達到任何上述或有關目的; any related company or any other company carrying on insurance or reinsurance related business or an intermediary or a claims or investigation or other service provider providing services relevant to insurance business for any of the above or related purposes;
- l. 保險索償投訴局及同類的保險業機構; the Insurance Claims Complaints Bureau and similar industry bodies; andand
- m. 法例要求或許可的政府機關。 government agencies and authorities as required or permitted by law.

本人/本公司在此授權中銀集團保險可向「聯會」從保險業內收集的資料中查閱及/或核對本人及/或受保人任何資料。 BOCG Insurance is hereby authorized to obtain access to and/or to verify any of my and/or the Insured Person's data with the information collected by the Federation from the insurance industry.

此外，經本人/本公司同意，中銀集團保險可能會以其它方式使用及披露本人及/或受保人的個人資料。 Moreover, BOCG Insurance may also use and disclose my and/or the Insured Person's personal data otherwise with my/our Company's consent.

本人/本公司有權查閱及要求更正由中銀集團保險持有有關本人及/或受保人的個人資料。如有需要，可向中銀集團保險法律與合規部提出 (電話：2867 0888，傳真：3906 9939)。I/Our Company have the right to obtain access to and to request correction of any personal information concerning myself and/or the Insured Person held by BOCG Insurance. Requests for such access can be made to BOCG Insurance's Legal and Compliance Department (Tel: 2867 0888 / Fax: 3906 9939).

**接收推廣訊息指示 Receive Direct Marketing Materials Instruction (只適用於非公司投保人 Applicable for non corporate policyholders only)**

本人不欲中銀集團保險使用本人的個人資料經以下渠道作直銷推廣 (請以“√”選擇渠道) I **do not wish** BOCG Insurance to use my personal data in direct marketing via the following channel(s) (please use“√”to select the channel(s)):

電子推廣郵件 Promotion Email  電話短訊 SMS  直銷郵件 Direct Mailing  電話直銷 Telephone Call

如您遞交此投保書而沒有在以上任何方格內以“√”號顯示您的選擇，即代表您並不拒絕中銀集團保險任何形式的直銷推廣。If you return this Proposal Form without ticking any of the above boxes, it means that you do not wish to opt-out from any form of direct marketing of BOCG Insurance. 以上代表您現在對是否接收直銷推廣資料的選擇，亦取代任何您之前已告知中銀集團保險的選擇。請注意，您以上的選擇適用於根據中銀集團保險的「資料政策通告」上所載的產品、服務及/或標的。請您參考該通告上有關中銀集團保險擬用於直銷推廣的個人資料種類。The above represents your present choice whether or not to receive direct marketing materials and replaces any choice communicated by you to BOCG Insurance prior to this application. Please note that your above choice applies to the direct marketing of the classes of products, services and/or subjects as set out in the Data Policy Notice of BOCG Insurance. Please also refer to the said Notice on the kinds of personal data which may be used in direct marketing.

**將個人資料披露給本集團公司作直接促銷指示 Instruction to disclose personal data to the Group companies for direct marketing**

為改善及提供更全面的服務予中銀集團保險的客戶，中銀集團保險可能會將您的個人資料提供予「本集團」\*其他成員及其他人作其包括財務、保險、信用卡、證券、商品、投資、銀行及相關服務和產品及授信的直銷推廣 (請您參考中銀集團保險的「資料政策通告」上有關中銀集團保險擬提供之直銷推廣的個人資料種類，該資料擬提供予甚麼類別的人士，以及該資料擬就甚麼類別的產品、服務及/或標的而使用。) 若您不欲中銀集團保險提供您的個人資料予以上人士作以上用途，請您在這方格上以“√”號表示。To improve and provide more comprehensive services to our customers, BOCG Insurance may provide your personal data to other members of the Group\* and any other persons for their use in direct marketing of financial, insurance, credit card, securities, commodities, investment, banking and related services and products and facilities and so forth. (Please refer to the Data Policy Notice of BOCG Insurance on the kinds of personal data which may be transferred to in direct marketing, the classes of persons to which your personal data may be provided to, and the classes of products, services and/or subjects in relation to which the data is to be used.) Please tick “√” this box if you **do not wish** BOCG Insurance to provide your personal data to the above persons for the above purposes.

\*「本集團」指中銀集團保險及其控股公司、分行、附屬公司、代表辦事處及附屬成員，不論其所在地。附屬成員包括中銀集團保險的控股公司之分行、附屬公司、代表辦事處及附屬成員，不論其所在地。The “Group” means BOCG Insurance and its holding companies, branches, subsidiaries, representative offices and affiliates, wherever situated. Affiliates include branches, subsidiaries, representative offices and affiliates of BOCG Insurance's holding companies, wherever situated.

本人確認同意本投保書內之所有部份，包括但不限於上列之聲明及收集個人資料聲明。

I confirm my agreement to all sections in this Proposal Form, including but not limited to the above Declaration and Personal Information Collection Statement.

投保人姓名 或 簽署人姓名(適用於公司投保)  
Name of proposed Insured or Name of the Signatory (applicable for company enrollment)

簽署人職位(適用於公司投保)  
Title of Signatory (applicable for company enrollment)

投保人簽署 或 授權簽署及公司蓋章(適用於公司投保)  
Signature of proposed Insured or Authorized signature & company stamp (applicable for company enrollment)

簽署地: 香港及日期 (日/月/年)  
Signed Place: Hong Kong and Date (DD/MM/YY)

**本投保書在未被同意受保前，中銀集團保險不負任何責任。**

**The BOCG Insurance has no liability whatsoever before the application for insurance in this Proposal Form is accepted.**

銀行代理專用 For Bank use only		保險公司專用 For Office use only	
經辦編號 Staff No.	保險中介人編號 Agent No.	轉介單位編號 Transfer Unit No.	保單編號 Policy No.
經辦姓名 Staff Name	經辦單位編號 Unit No.	轉介人編號 Transfer Staff No.	經辦人 Handled By
經辦聯絡電話 Staff Contact No.	CIN號碼 CIN No.	申請編號 TX No.	覆核人 Checked By