公司專用 For office use 經手人 Input By

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中銀家全保醫療計劃批改申請書

BOC Family Medical Insurance Plan Endorsement Application Form

致 To:中銀集團保險有限公司 Bank of China Group Insurance Company Limited

英文姓名(先生 / 小姐 / 太太/ 女士)* i Name in English (Mr. / Miss / Mrs. / Ms.)* St 請提供改名契副本 Please provide a copy of	urname first		中文姓名 Nam	e in Chinese	
聯絡人姓名 Name of contact person			職業 Occupation	on	
聯絡電話(住宅 / 手提)* Contact no. (H	Home / Mobile)*		香港身份證 / HKID card / Pa		
電郵地址 E-mail address			其他個人資料	更改 Other changes on personal pa	rticulars
	Change of corresponde		生效	万日期 Effective Date	<i>I I</i>
新通訊地址 New correspondence address (語室 Room/Flat 層數 Floor	肩用英文正楷填寫 In block lette 座數 Block /Tower		[/屋苑名稱 Nan	ne of building/Estate	
上 Koom/Flat					
街道號數及名稱 Name/Number of street/roa		地區 Distr		城市/國家 City/Countr	у
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^{2.} 如您與配偶同時成功投保於本計劃,在1年等侯期後,新生嬰兒在獲核保成功後可由出生後第15日起至下一個續保日為止,免費獲享基本保障 A 及自選保障 B 「家全互保附加醫療保障」(若有)。保單持有人需於該新生嬰兒出生後90天內以書面形式通知本公司,並經本公司同意及加簽批單。If you and your spouse are both insured in this policy, after a waiting period of one (1) year, a newborn infant can enjoy free coverage of Basic Benefit A and/or Optional Benefit B 「Supplementary Family Benefit Pool」(if any) from the 15th day after birth until the next renewal date of the Policy. The Policyholder should notify the Company in writing within ninety (90) days from the date of birth of the newborn infant, subject to the Company's approval with a duly signed endorsement.

第五郊心 Part 5 - 東北保障類別 / 逆加白選保障 Change of Ranafits Plan Catagory / Addition of Ranafit(s)

主效日期 Effective Date*:_	ive Date*: (日 DD) / (月 MM) / (年 YYYY)						
受保人姓名 Name of Insured person	自負額 Deductible		B. 家全互保附加醫療保障 B. Supplementary Family Benefit Pool	C. 升級保障 C. Upgraded Benefits	請註明選取 Please indicate		
】投保人 The Policyholder				□ C1 □ C2			
□配偶 Spouse	☐ P1: HK\$ 0)	□ C1 □ C2				
]子女 Child	☐ P2: HK\$ 1	5,000					
□父/配偶父 Father / Father-in-law	☐ P3: HK\$ 3	20.000					
]母/配偶母 Mother / Mother-in-law		50,000					
高六部份 Part 6 保單復效	ge (C) or Cancellation な Reinstatemen	$\mathbf{t}(\mathbf{X})$ of the insu		he application 30 days before renewal da	te		
延復效之生效日期 Proposed Reinstatement Effect				(月 MM)/	(he xmn		
BOC Family Medical Insurance P 以公司批核為準 Subject to the Comp 与七部份 Part 7 健康聲	lan Proposal Form for r pany's approval 明 HEALTH D	ECLARAT	yond 90 days.	be submitted within 90 days from the Police	Termination Date	e. Please co	
背詳閱及回答下列所有問題。Pleas					是 YES	否 NC	
				、治療或做手術? In the past 5 years,			
	ospitalized or have co	onsulted a speci	ialist for medical advice, diagnostic to	ests, treatment or operation for a serious			
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- 4. 本人在此授權任何醫生、醫院、診所、保險公司及其他人士,均可向中銀集團保險提供本人及/或上述家屬健康情況及病歷詳細資料。此授權書之影印本與正本有同等效力。I hereby authorize any doctor, hospital, clinic, insurance company or any other person to provide either myself and/or the above mentioned family members' health condition or detail medical history to BOCG Insurance. Copy of this authorization form will have same effect as of the original copy.
- 5. 本人同意中銀集團保險保留一切有關投保書接納與否之權利。I agree BOCG Insurance reserves the right to accept or decline my application.
- 6. 本人明白必須繳付全額保費與生效後,中銀集團保險對本人及/或受保人之保險責任始行生效。I understand that BOCG Insurance insurance's liability for myself and/or for the Insured Person(s) will only take effect provided that premium has been fully paid and the policy was put in-force.
- 7. 本人明白此投保申請一經批核·在每個保單年度期滿前·若未有接獲中銀集團保險有關修改任何條款的續保通知·本人只須繳交下個保單年度所須的保費·此保單便會每年自動續保·I agree that once this application for insurance is accepted, if no notice of amendment of renewal terms is sent to me from BOCG Insurance prior to the expiration of each policy year, the policy will be automatically renewed simply by my/our settling the required premium for the upcoming policy year.

WMF-E-2019-V01

收集個人資料聲明 Personal Information Collection Statement

本人明白本人提供的資料為中銀集團保險提供保險業務所需,並可能使用於下列目的:I understand that the information provided by me to BOCG Insurance is collected to enable BOCG Insurance to carry on insurance business and may be used for the purpose of:

- (1) 魔理及審批本人的保險申請或本人將來提交的保險申請 processing and evaluating my insurance application and any future insurance application I may make:
- (2) 執行本人保單的行政工作及提供與本人保單相關的服務 administering my insurance policy and providing services in relation to my insurance policy;
- (3) 分析或調查、處理及支付本人保單有關的索償 analysis or investigating, processing and paying claims made under my insurance policy;
- (4) 發出繳交保費通知及向本人收取保費及欠款 invoicing and collecting premiums and outstanding amounts from me;
- (5) 任何與保險有關的產品或服務的任何更改、變更、取消或續期 any alterations, variations, cancellation or renewal of any insurance related product or service;
- (6) 就以上用途聯絡本人 contacting me for any of the above purposes;
- (7) 中銀集團保險行使任何代位權 exercising any right of subrogation by BOCG Insurance;
- (8) 其它與上述用途有直接關係的附帶用途 other ancillary purposes which are directly related to the above purposes;及 and
- (9) 遵循適用法律,條例及業内守則及指引 complying with applicable laws, regulations or any industry codes or guidelines.

中銀集團保險亦可因應上述用途將本人及/或受保人的個人資料移轉予下列各方 BOCG Insurance may disclose my and/or the Insured Person(s)'s personal data for the above purposes to the following classes of transferees:

- a. 就上述用途,向中銀集團保險提供行政、通訊、電腦、付款、保安及其它服務的第三方代理、承包商及顧問(包括:醫療服務供應商、緊急救援服務供應商、電話促銷商、郵寄及印刷服務 商、資訊科技服務供應商及數據處理服務商) third party agents, contractors and advisors who provide administrative, communications, computer, payment, security or other services which assist BOCG Insurance to carry out the above purposes (including medical service providers, emergency assistance service providers, telemarketers, mailing houses, IT service providers and data processors);
- b. 處理索賠個案的理賠師、理賠調查員及醫療顧問 in the event of a claim, loss adjudicators, claims investigators and medical advisors;
- c. 追討欠款的收數公司或索償代理 in the event of default, debt collectors and recovery agents;
- d. 保險資料服務公司及信貸資料服務公司 insurance reference bureaus or credit reference bureaus;
- e. 再保公司及再保經紀 reinsurers and reinsurance brokers;
- f. 本人的保險經紀(若有) my insurance broker (if I have one);
- g. 中銀集團保險的法律及專業業務顧問 BOCG Insurance's legal and professional advisors:
- h. 中銀集團保險的關連公司(以《公司條例》內的定義為準) BOCG Insurance's related companies (as that term is defined in the Companies Ordinance);
- i. 現存或不時成立的任何保險公司協會或聯會或類同組織(「聯會」)及其會員,以達到任何上述或有關目的,或以便「聯會」執行其監管職能,或其他基於保險業或任何「聯會」會員的利益而不時在合理要求下賦予「聯會」的職能 any association, federation or similar organization of insurance companies ("Federation") and its members that exists or is formed from time to time for any of the above or related purposes or to enable the Federation to carry out its regulatory functions or such other functions that may be assigned to the Federation from time to time and are reasonably required in the interest of the insurance industry or any member(s) of the Federation;
- j. 透過「聯會」移轉予任何「聯會」的會員,以達到任何上述或有關目的 any member(s) of the "Federation" by the "Federation" for any of the above or related purposes;
- k. 任何有關的公司,或任何其他從事與保險或再保險業務有關的公司,或與保險業務有關的中介人或索償或調查或其他服務提供者,以達到任何上述或有關目的 any related company or any other company carrying on insurance or reinsurance related business or an intermediary or a claims or investigation or other service provider providing services relevant to insurance business for any of the above or related purposes:
- 1. 保險索償投訴局及同類的保險業機構 the Insurance Claims Complaints Bureau and similar industry bodies; 及 and
- m. 法例要求或許可的政府機關 government agencies and authorities as required or permitted by law.

本人在此授權中銀集團保險可向「聯會」從保險業內收集的資料中查閱及/或核對本人及/或受保人任何資料 BOCG Insurance is hereby authorized to obtain access to and/or to verify any of my and/or the Insured Person(s)'s data with the information collected by the Federation from the insurance industry.

Insured Person(s)'s data with the information collected by the Federation from the insurance industry. 此外,經本人同意,中銀集團保險可能會以其它方式使用及披露本人及/或受保人的個人資料 Moreover, BOCG Insurance may also use and disclose my and/or the Insured Person(s)'s personal data otherwise with my consent

本人有權查閱及要求更正由中銀集團保險持有有關本人及/或受保人的個人資料。如有需要,可向中銀集團保險法律與合規部提出 (電話:2867 0888,傳真:3906 9939) I have the right to obtain access to and to request correction of any personal information concerning myself and/or the Insured Person(s) held by BOCG Insurance. Requests for such access can be made to BOCG Insurance's Legal and Compliance Department (Tel: 2867 0888 / Fax: 3906 9939).

接收推廣訊息指示 Receive Direct Marketing Materials Instruction

本人不欲中銀集團保險使用本人的個人資料經以下渠道作直銷推廣 (請以"√"選擇渠道) I do not wish BOCG Insurance to use my personal data in direct marketing via the following channel(s) (please use"√"to select the channel(s)):

電子推廣郵件 Promotion Email 電話短訊 SMS 直銷郵件 Direct Mailing 電話直銷 Telephone Call

如您遞交此投保書而沒有在以上任何方格内以"√"號顯示您的選擇,即代表您並不拒絕中銀集團保險任何形式的直銷推廣。If you return this Proposal Form without ticking any of the above boxes, it means that you do not wish to opt-out from any form of direct marketing of BOCG Insurance.

以上代表您現在對是否接收直銷推廣資料的選擇,亦取代任何您之前已告知中銀集團保險的選擇。請注意,您以上的選擇適用於根據中銀集團保險的「資料政策通告」上所載的產品,服務及/或標的。請您參考該通告上有關中銀集團保險機用於直銷推廣的個人資料種類。The above represents your present choice whether or not to receive direct marketing materials and replaces any choice communicated by you to BOCG Insurance prior to this application. Please note that your above choice applies to the direct marketing of the classes of products, services and/or subjects as set out in the Data Policy Notice of BOCG Insurance. Please also refer to the said Notice on the kinds of personal data which may be used in direct marketing.

將個人資料披露給本集團公司作直接促銷指示 Instruction to disclose personal data to the Group companies for direct marketing (只適用於個人投保 Applicable for Individual Enrolment only)

為改善及提供更全面的服務予中銀集團保險的客戶,中銀集團保險可能會將您的個人資料提供予「本集團」*其他成員及其他人作其包括財務、保險、信用卡、證券、商品、投資、銀行及相關服務和產品及授信的直銷推廣(請您參考中銀集團保險的「資料政策通告」上有關中銀集團保險擬提供之直銷推廣的個人資料種類,該資料擬提供予甚麼類別的人士,以及該資料擬就甚麼類別的產品,服務及/或標的而使用。)若您不欲中銀集團保險提供您的個人資料予以上人士作以上用途,請您在這方格上以""號表示。To improve and provide more comprehensive services to our customers, BOCG Insurance may provide your personal data to other members of the Group* and any other persons for their use in direct marketing of financial, insurance, credit card, securities, commodities, investment, backses of persons to which your personal data may be transferred to in direct marketing, the classes of persons to which your personal data may be provided to, and the classes of products, services and/or subjects in relation to which the data is to be used.) Please tick ""this box if you do not wish BOCG Insurance to provide your personal data to the above persons for the above purposes.

*「本集團」指中銀集團保險及其控股公司、分行、附屬公司、代表辦事處及附屬成員,不論其所在地。附屬成員包括中銀集團保險的控股公司之分行、附屬公司、代表辦事處及附屬成員,不論其所在地。The "Group" means BOCG Insurance and its holding companies, branches, subsidiaries, representative offices and affiliates, wherever situated. Affiliates include branches, subsidiaries, representative offices and affiliates of BOCG Insurance holding's companies, wherever situated.

本人確認同意本批改申請書內之所有部份,包括但不限於上列之聲明及收集個人資料聲明。 I confirm my agreement to all sections in this Proposal Form, including but not limited to the above Declaration and Personal Information Collection Statement.

保單持有人 Signature of Policyholder 日期 (日/月/年) Date (DD/MM/YY)

本批改申請書在未被同意受保前,中銀集團保險不負任何責任。

The BOCG Insurance has no liability whatsoever before the application for insurance in this Proposal Form is accepted.

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信用卡付款授權書 Credit Card Autl	horization Form											
☐ Visa ☐ Master	□ 中銀銀聯雙幣	将信用卡	(必需由	香港發	出)							
BOC CUP Dual Currency Credit Card (Must be issued in Hong Kong)												
持卡人姓名 Cardholder's Name												
	HKID Card No.							Credit Card Expiry Date				
								(M/Y)				
本人茲授權「中銀集團保險有限公司」從本人	的信用卡戶口每年支	付「中釗	表家全保護 しんしん しんしん しんしん しんしん しんしん しんしん しんしん しん	露療計劃	」應繳保費	金額,直	至另行通知。I	hereby authorise and direct				
"Bank of China Group Insurance Company L	imited" to debit the	premium	due fron	n my cre	dit card ac	count fo	r "BOC Family	Medical Insurance Plan"				
on a yearly basis until further notice	Mendal reco in in	•				6*11 *		6 4*				
若信用卡持有人並非投保人,請填寫以下		r is not t	the Propo	sed Ins	ured, pleas	se fill in	the following i	nformation.				
 與投保人關係 Relationship with the Prop 代投保人支付保費原因 Reason for payir 		sed Insu	red's beh	alf:								
— ★ 「 日辛 耳 孑 徐 川 下 「 」 → 入 動 底 御					v confirm 1	to nav th	e premium due	of "BOC Family Medical				
一 本人回息及承擔以下入工之主數應線 Insurance Plan" for the Proposed Insure		.□1 亩1 □ N	(貝亚映	Theree	y commin.	to pay th	e premium due	or Boer anning medicar				
-												
(先生/太太/女士) Mr/Mrs/Ms)					香港身份	證號碼	HKID Card N	0				
持卡人簽署 Cardholder's Signature					聯紋雷軠	:熊碓 (ontact Phone N	Io. 日期 Date				
(須與信用卡簽署式樣相同 should be the same					49FWD 4E-DL	1 <i>JI)</i> Luny C	ontact I none I	(日 D/月 M/年 Y)				
as the specimen signature on Credit Card)												
				CV								
	X			S.V.								

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直接付款授權書 Direct Debit Authorization Form

請依次填寫並將此授權書交給 貴戶之往來銀行 Please complete and return this form to your banker

收款之一方 (受益人)	銀行編號 分行			分行約	扁號		收款賬戶號碼										
Name of Party to be Credited ("The Beneficiary")	Bank No.		Branch No.			Account No. to be Credited											
Bank of China Group Insurance Company Limited	0	3	0	5	5	0	1	0	2	8	2	1	0	8			

- 本人/吾等現授權本人/吾等之下述銀行,(根據受益人及/或代理行不時給予本人/吾等銀行之指示)自本人/吾等之賬戶內轉賬至上述賬戶。惟每次轉賬金額不得超過以下指定之限額。I/We hereby authorize my/our below named Bank to effect transfers from my/our account to the above account in accordance with such instructions as my/our Bank may receive from the beneficiary and/or its banker and/or its banker's correspondent from time to time provided always that the amount of any one such transfer shall not exceed the limit indicated below.
- 本人/吾等同意本人/吾等之銀行毋須證實該等轉賬通知是否已交予本人/吾等。I/We agree that my/our Bank shall not be obliged to ascertain whether or not notice of any such transfer has been given to me/us.
- 如因該等轉賬而令本人/吾等之賬戶出現透支(或令現時之透支增加),本人/吾等願共同及各別承擔全部責任。I/We jointly and severally accept full responsibility for any overdraft (or increase in existing overdraft) on my/our account which may arise as result of any such transfer(s).
- 本人/吾等同意如本人/吾等之賬戶並無足夠款項支付該等授權轉賬,本人/吾等之銀行有權不予轉賬,且銀行可收取慣常之收費,並可隨時以一星期書面通知取 消本授權書。I/We agree that should there be insufficient funds in my/our Bank account to meet any transfer hereby authorized, my/our Bank shall be entitled, in it discretion, not to effect such transfer in which event the Bank may make the usual service charge and that it may cancel this authorization at any time on one week's written notice.
- 本授權書將繼續生效直至另行通知為止或直至下列到期日為止(以兩者中最早之日期為准)。 This authorization shall have effect until further notice or until the expiry date written below (whichever shall first occur).
- 本人/吾等同意,本人/吾等取消或更改本授權書之任何通知,須於取消/更改生效日最少兩個工作天(但不包括星期六)之前交予本人/吾等之銀行。 I/We agree that any notice of cancellation or variation of this authorization which I/we may give to my/our Bank shall be given at least two working days (except Saturdays) prior to the date on which such cancellation/variation is to take effect.

本人/吾等之銀行及分行之名稱	銀行編號 Bank No.		分行編號			本人/吾等之賬戶號码										
My/Our Bank Name and Branch			Br	Branch No.		My/C	My/Our A		My/Our Account No.							
				.												
本人/吾等在結單/存摺上所紀錄之名稱	*每次/月付款之限額							到期日 (參閱下列附註各點) Expiry Date								
My/Our Name(s) as record on Statement/Passbook	*Limit for Each Payr	*Limit for Each Payment/Month							(See Notes Below)							
								Day ⊟ Mon			onth 月			年 Year		
債務人之姓名 (若非賬戶持有人)	債務人參考(必填之	2欄	-	請參	閱下列	附註各點	i)									
Name of Debtor (if other than Account Holder)	Debtors' Reference (Con	npuls	ory F	ield-Se	ee Notes E	Below)								
		1														
本人/吾等在結單/存摺上所紀錄之地址	聯絡電話					本人/吾	 等之簽名									
My/Our Address as record on Statement / Passbook	Telephone No.					My/Our Signature(s)										
	E					日期 Date										
以下由銀行填寫	核對印鑑															
For Bank Use Only	Signature(s) Verified															

- * 請刪去不適用者。Please delete whichever is not appropriate.
- # 請以英文正楷填寫。Please write in block letters.

附註 NOTES:

- 1. 如 台端付款之數額每次可能不相同,則請將最高者定為每次付款之最高限額。If the amounts of your payments are likely to vary each time, set the Limit for Each Payment at the maximum amount you would expect to pay at any one time.
- 2. 本直接付款授權書將於「到期日」一欄中所填寫之日期自動撤銷。如 貴戶意欲直接付款授權書無限期有效 (或直至 貴戶予以撤銷為止),則請將該欄留空。The Direct Debit Authorization will be cancelled automatically on the date included in the box marked "Expiry Date". If you wish the Direct Debit Authorization to have effect indefinitely (or until cancelled by you) please leave box blank.
- 3. 請保證 貴戶在此授權書內之簽名,與銀行賬戶所簽者完全相同。Please ensure that you sign the form in the usual way that you would sign on your Bank Account.
- 4. 在債務人之参考欄內,請將 貴戶與受款人一方之關係,略予說明,例如學生編號、抵押合約號碼等。In the box marked "Debtor's Reference" enter the identifying reference between yourself and the party to be credited i.e. Student No., Mortgage Agreement No., Rental Agreement No., etc.
- 5. 當"每次/月付款之限額"一欄未有填上時,債務銀行可酌權就轉賬金額設下一個限額。The debtors' bank may set an internal limit when the "Limit for Each Payment/Month" is not specified.
- 6. 如果轉賬金額超過債務銀行所定限額,除預先安排外,債務銀行會保留利不予以轉賬。The debtor's bank reserves the right to reject the payment exceeding the maximum limit specified by the debtor's bank unless prior arrangements have been made.

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